

Linked Systems 2011 for QuoteWerks® (**Linked Systems**) provides integration between **QuoteWerks®** and Microsoft Dynamics GP® (**Great Plains**). This fourth-generation product provides six major integration points:

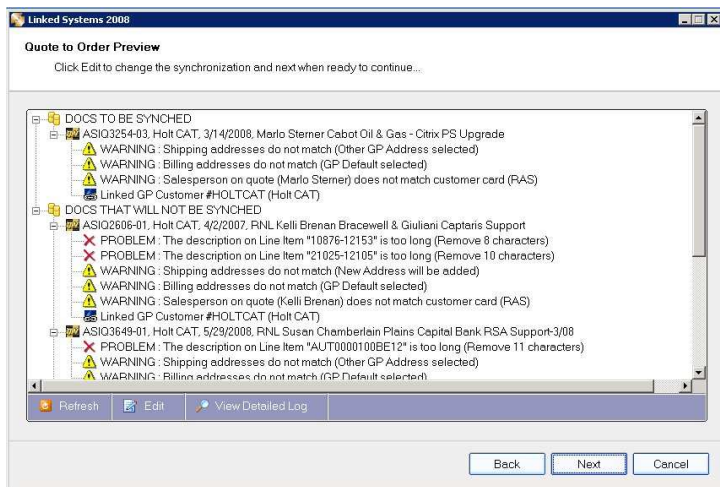
- **Validate your Quotes**
- **Synchronize Orders**
- **Synchronize Inventory**
- **Synchronize Customers**
- **Synchronize Purchase Orders**
- **Synchronize Vendors**

VALIDATE YOUR DATA

CHECK QUOTES: automatically check salesperson's work in QuoteWerks and warn them if information is missing on a quote.

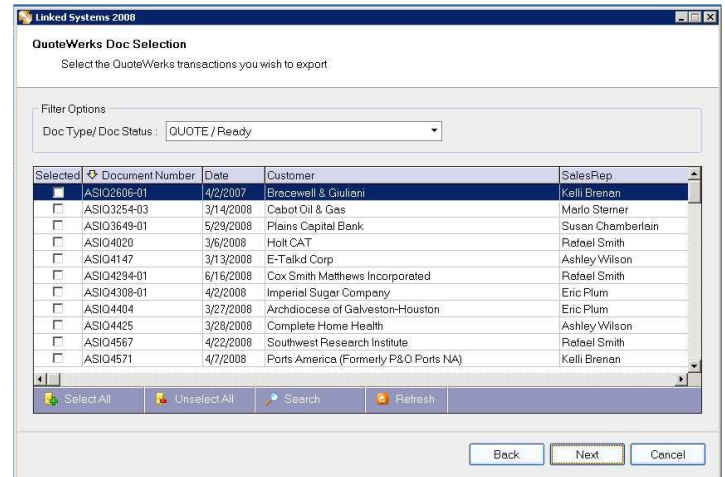
PREVENT BAD ORDERS: automatically check quotes for bad or missing data before they are sent to Great Plains.

ORDER PREVIEW: display a list of warnings/problems for each quote and allow the accounting user to correct those issues.

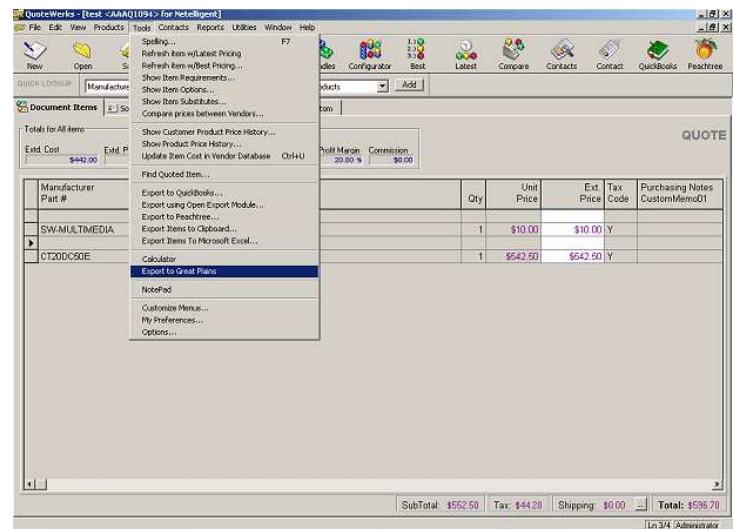


SYNCHRONIZE ORDERS

SYNCHRONIZE ORDERS IN BATCHES: synch multiple orders at a time using the batch interface, which can be run outside of QuoteWerks, directly from QuoteWerks or from Great Plains.

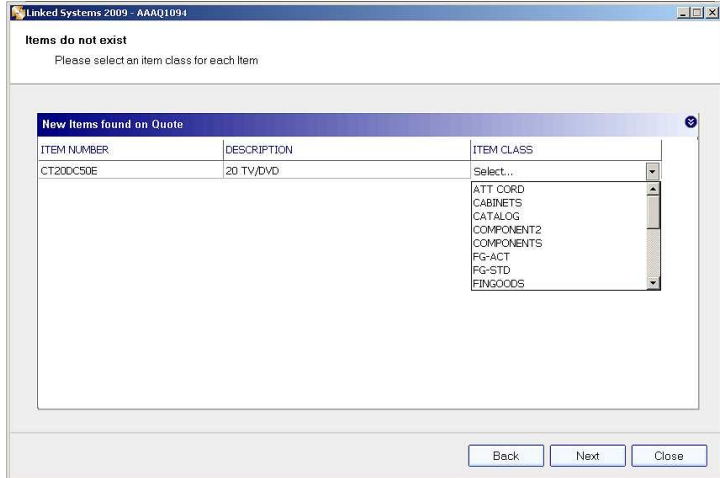


SYNCHRONIZE ORDERS ONE-AT-A-TIME: synch the current quote on your screen right from QuoteWerks by selecting **Export to Great Plains** from the QuoteWerks menu.

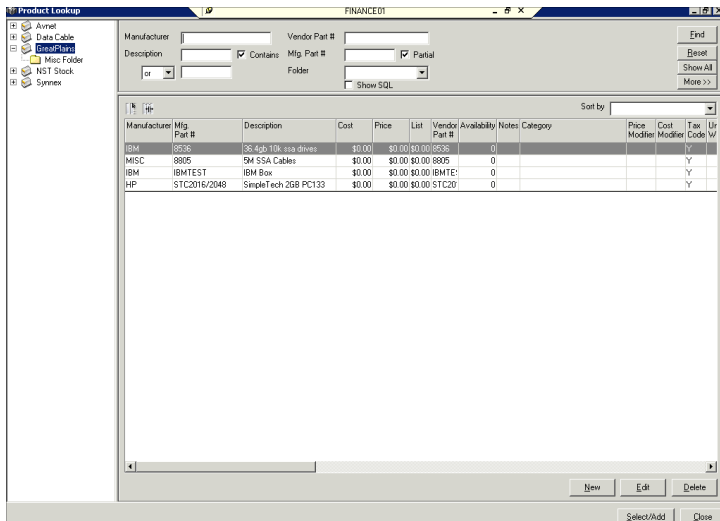


SYNCHRONIZE INVENTORY

ADD NEW ITEMS TO GREAT PLAINS: add new items as needed to synchronize orders. Select Item Classes for each item and all item cards will be set up within Great Plains automatically. Eliminate duplicate data entry and reduce errors.

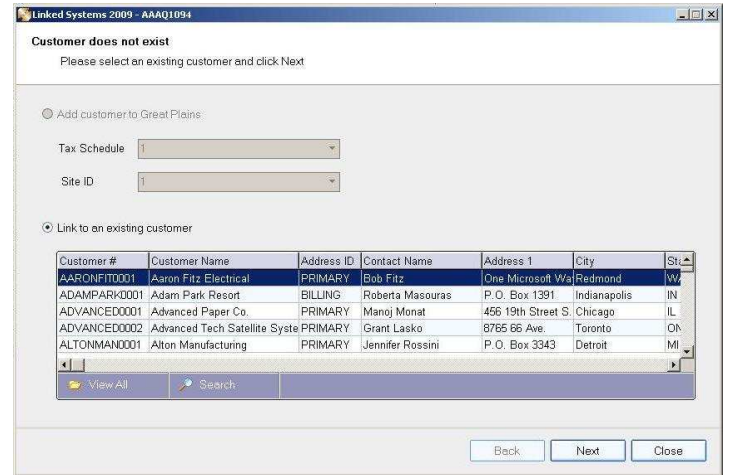


ADD GREAT PLAINS ITEMS TO QUOTEWERKS: include Great Plains items in your QuoteWerks product lookups, thereby minimizing errors and reducing data entry time.

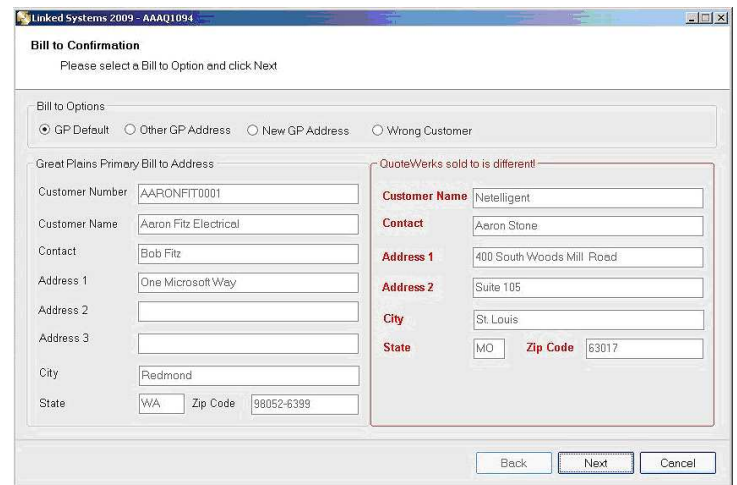


SYNCHRONIZE CUSTOMERS

ADD NEW CUSTOMERS TO GREAT PLAINS: add new customers as needed to synchronize orders. Link to existing customers in Great Plains. Eliminate duplicate data entry and reduce errors.

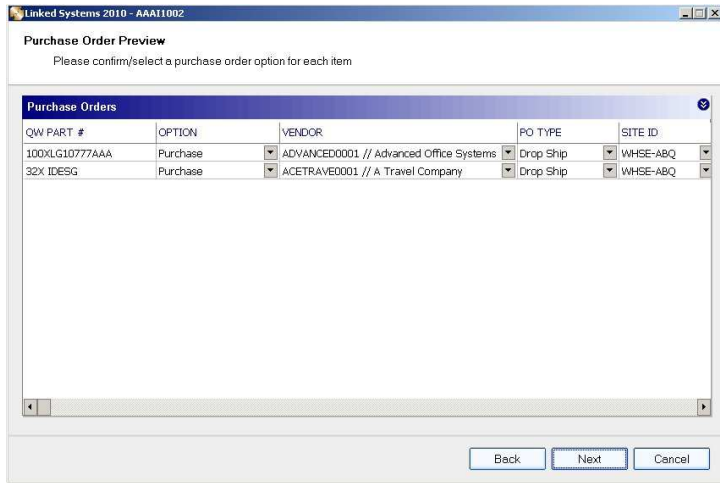


RESOLVE BILL TO AND SHIPTO CONFLICTS: receive warnings automatically if the addresses do not match. Easily select an option from the wizard to resolve Bill to and Ship to address issues.

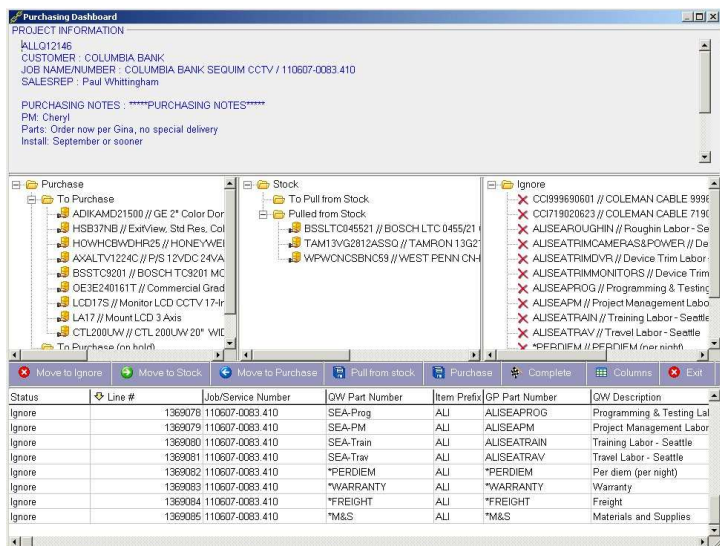


SYNCHRONIZE PURCHASE ORDERS

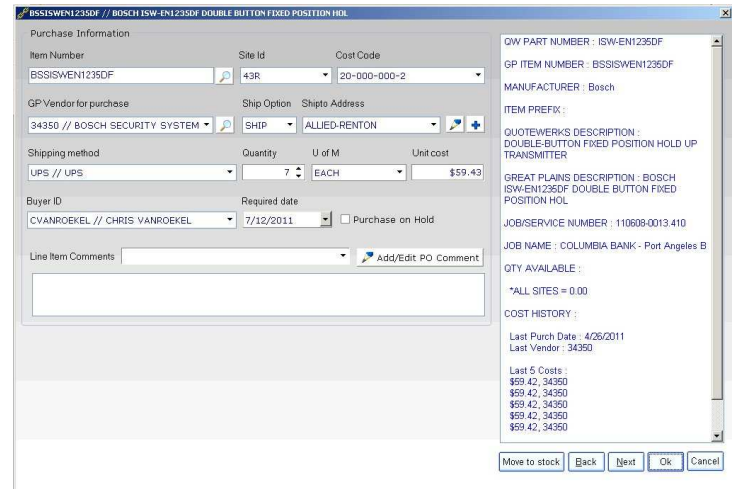
CREATE PURCHASE ORDERS: Linked Systems can generate purchase orders in Dynamics as needed to synchronize orders. Per Item, you can select standard/drop ship, site id's. Purchase orders can be automatically linked between SOP and POP or linked internally with our DocLinks. From this same window users can elect to pull items from stock and check availability automatically.



PURCHASE NOW OR PURCHASE LATER : Items can be marked to be purchased later and automatically added to a todo list or dashboard to be synched later.



AUTOMATE PURCHASING : Linked Systems can save you time by filling in details automatically like automatically assigning sites for items, filling in missing vendor item information and handling any maintenance required to create purchase order. You also have full control over the purchasing and fulfillment process. Whether you want automation or control over the process. Linked Systems will save your staff hundreds of hours.



Contact us to schedule your online demo



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